# Caterpillar Foundation Matching Gifts Program Process – St. Jude Runs

1. Visit <u>www.caterpillar.com/matching-gifts</u> and click on "**Visit Website**" under "Caterpillar Participants: Search/Request a Match"



Register as a first-time user OR login as an existing user. Use your 7-digit HR ID (formerly known as PeopleSoft/HR ID - found in CLUES). Make sure that you include the leading "0" at the beginning of your ID (0\_\_\_\_) so that it is 7 digits total. If you do not know your ID, email <u>Matching\_Gifts@cat.com</u>.

active Caterpillar/Solar/SPM Employees: Use <i>Single Sign On</i> link belo		
Click here to log in with Single Sign On (CWS ID/Password)		
All Retirees & I	Progress Rail Employees: Use <i>Standard Log In</i> below.	
STANDARI	D LOG IN:	
E <b>mployee ID N</b> PeopleSoft ID) (	<b>lumber:</b> Caterpillar/Solar HR ID (formerly known as or Progress Rail ID	
	First time user? Create your password	
Employee ID N	Number	
Password		
	Show passw	

3. Click "I ACCEPT" to the matching gifts terms and conditions.



4. From the home page, click "1:1 Matching Gifts".



## 5. In the Matching Gifts Nonprofit Search, type in "St Jude Runs" and click "Search".



### Eligible Charity & School Search

St Jude Runs		
State		•
	Search	

6. Click on "Select" next to "St Jude Runs - St Jude Runners Association".



7. Enter gift details. If you would like a specific Runner to get credit for this matching gift, type the Runner's Name and the Satellite City of the Run they participate (if known), in the "Designation" field. Click "**Save and Proceed**".

**Donor Matching Gift Information** 

-	
ST JUDE RUNS ST JUDE RUNNERS ASSOCIA 4722 N SHERIDAN RD, PEOR jennifer.swanson.contractor	TION IA, IL, 61614-5926, United States, U.S. Tax ID/EIN: 371289235, @alsac.stjude.org
*Gift Date	
05/09/2023	
*Total Gift Amount	
Enter the amount you donated calendar year (must be paid in f	on the gift date above OR the lump sum you contributed to the charity for the ull prior to submission).
25	
You may request that the full ar maximum match allowance of \$ 25 *Gift Payment Method Select the form of payment you	nount OR only a portion of your donation be matched. You have a combined tota (10,000 in each calendar year. used to make the donation directly to the charity. This form is for match
requests only and does not pr	ocess the initial donation.
Check/Cash	•
Designation If applicable, enter the designat name, etc. Please note, howeve	ion of your initial donation such as a specific program, department, run/runner's r, that the Foundation matching payments are unrestricted.
John Doe - "Satellite Run City"	
	Return to Home Page Save and Proceed

8. Review, update (if necessary), and then click "Submit".

Review Matching Gift Request Please review your request and click <b>Submit</b> . Once you click submit you wil	l be unable to make changes to the request.
ST JUDE RUNS ST JUDE RUNNERS ASSOCIATION 4722 N SHERIDAN RD, PEORIA, IL, 61614-5926, United States, U.S. Tax ID	D/EIN: 371289235, jennifer.swanson.contractor@alsac.stjude.org
Donor Matching Gift Information	
*Gift Date:	05/09/2023
*Total Gift Amount:	\$25.00
*Match Amount Requested:	\$25.00
*Gift Payment Method:	Check/Cash
Designation:	John Doe - "Satellite Run City"
Return to Home Page	Make a Change Submit

9. Click "Email Match Request to Charity" or "Print and Mail Request to Charity".

Mail or Email Request to Nonprofit			
You're almost done! Your matching gift request was successfully submitted, however, you are now required to select one of the links below to either EMAIL (preferred method) or PRINT AND MAIL your generated match request receipt to the charity.			
EMAIL MATCH REQUEST TO CHARITY PRINT AND MAIL MATCH REQUEST TO CHARITY			
ST JUDE RUNS ST JUDE RUNNERS ASSOCIATION 4722 N SHERIDAN RD, PEORIA, IL, 61614-5926, United States, U.S. Tax ID/EIN: 371289235, jennifer.swanson.contractor@alsac.stjude.org			
Donor Matching Gift Information			
*Gift Date: 05/09/2023			
*Total Gift Amount: \$25.00			
*Match Amount Requested: \$25.00			
*Gift Payment Method: Check/Cash			
Designation: John Doe - "Satellite Run City"			
Return to Home Page			

10. To email, enter **jennifer.swanson.contractor@alsac.stjude.org** into the recipient field. Scroll down and click "**Preview**". (You do not need to upload any attachments or include additional messages.)

Email Match Request to Nonpro STEP 1: Please type the nonprofit's email address	ofit into the Recipient field below.				
*If there is an email address on file for the nonprofit, it will be located in the body of the email message below (in green). Please type (or copy and paste) this provided email address into the Recipient field.					
STEP 2: Scroll to the bottom of the page and click "Preview" to proceed in sending the email request to the nonprofit. *You are <u>NOT</u> required to upload an attachment and/or enter an additional message.					
*Name:	Erika Kempf				
*Reply-To:	Kempf_Erika_C@cat.com				
*Recipient(s):	Use "," or ";" to separate recipient emails.				
	Creare III and Matchine Cife Descent from Criter Classef				
*Subject: Attachment(s):	(None)				
	Upload File				
Message:	Cotourillou Motobing Cift Domuset				
	Caterpillar Matching Gift Request				
	Congratulations! <b>Erika C Kempf</b> has submitted a matching gift request to your nonprofit through the Caterpillar Foundation Matching Gifts Program.				
	Nonprofit Name: St Jude Runs				
	Nonprofit Email Address: Jennier.swanson.contractor@alsac.stjude.org				
	Matching Program: 1:1 U.S. Matching Gifts Dong: Name: Frika C Kemof				
	Gift Date: 05/09/2023 Donation Amount: \$25.00				
	Match Amount Requested: \$25.00 Projected Caterpillar Foundation Match Amount: \$25.00				
	Gift Payment Method: Check/Cash				
	4				
	Dentious				
	Preview				

## 11. Scroll down and click "Send". The process is then complete!

- Access core gravenenaries are many
- Existing Users: If you've already registered in the past, please login as an Existing User.

#### CONFIRM MATCH REQUEST:

- After logging in, in the Confirm Donations section, please select the following program name: 1:1 U.S.
   Matching Gifts
- Read the program guidelines and click I ACCEPT.
- Enter, update, or verify your nonprofit contact and ACH information (we do not process paper checks).
- Click on the donor's Gift ID: 30290872
- Enter the tax deductible amount of the gift and click Submit.
- Requests will be reviewed by the Caterpillar Foundation and matched to nonprofits quarterly.

For questions, please email Matching\_Gifts@cat.com.

